



GROUP TERM LIFE APPLICATION

Please complete the entire application. The proposed insured should fill out this application. Please print clearly in dark ink and mail to AOPA Insurance Administrator, P.O. Box 14464, Des Moines, IA 50306-8993

00447-Q

090084010101

Policy No. 66702-1

1. MEMBERS INFORMATION

Name (Last, First, M.I.) _____ Official Member # _____ Male Female

Date of Birth (MM/DD/YYYY) _____ Place of Birth _____ Social Security # _____

Address _____ City _____ State _____ Zip _____

Home/Cell Phone # _____ Work Phone # _____ Email Address _____

SELECT YOUR COVERAGE:

\$150,000 (_YN1) \$250,000 (_ZN1) \$500,000 (_501) Other: \$ _____ (Minimum: \$5,000 Maximum: \$500,000
(Eligibility: Under age 65))

Will any of the life insurance proposed in this application replace, discontinue or change any life insurance or annuities now in force? Yes No

If yes, please explain: _____

Member's Beneficiary Information

List one or more beneficiaries below. Include Name, Address, Date of Birth, Social Security Number and Phone Number for each. List the percent each will receive. The total must equal 100 percent. Beneficiary for dependent coverage will be the certificate holder.

Name (Last, First, M.I.) _____

Date of Birth (MM/DD/YYYY) _____ Social Security # _____ Relationship _____ Percent _____

Address _____ City _____ State _____ Zip _____ Home/Cell # _____

Name (Last, First, M.I.) _____

Date of Birth (MM/DD/YYYY) _____ Social Security # _____ Relationship _____ Percent _____

Address _____ City _____ State _____ Zip _____ Home/Cell # _____



2. SPOUSE¹ INFORMATION (IF APPLYING FOR COVERAGE)

Name (Last, First, M.I.) _____ Place of Birth _____
Date of Birth (MM/DD/YYYY) _____ Social Security # _____ Male Female
Address _____ City _____ State _____ Zip _____
Home/Cell Phone # _____ Work Phone # _____ Email Address _____

SELECT YOUR COVERAGE:

\$150,000 (YN5) \$250,000 (ZN5) \$500,000 (505) Other: \$ _____ (Minimum: \$5,000 Maximum: \$500,000
[Eligibility: Under age 65])

NOTE: Spouse¹ coverage amount cannot exceed Member requested amount.

Will any of the life insurance proposed in this application replace, discontinue or change any life insurance or annuities now in force? Yes No

If yes, please explain: _____

Spouse's¹ Beneficiary Information

List one or more beneficiaries below. Include Name, Address, Date of Birth, Social Security Number and Phone Number for each. List the percent each will receive. The total must equal 100 percent. Beneficiary for dependent coverage will be the certificate holder.

Name (Last, First, M.I.) _____
Date of Birth (MM/DD/YYYY) _____ Social Security # _____ Relationship _____ Percent _____
Address _____ City _____ State _____ Zip _____ Home/Cell # _____

Name (Last, First, M.I.) _____
Date of Birth (MM/DD/YYYY) _____ Social Security # _____ Relationship _____ Percent _____
Address _____ City _____ State _____ Zip _____ Home/Cell # _____

3. DEPENDENT COVERAGE

Dependent Child(ren)'s Information (complete this section only if applying for Dependent Child(ren) on this application):

Please indicate the amount of coverage desired for Dependent child(ren): \$10,000 (N0E7) \$5,000 (N0C7)

Number of eligible children: ____ Include Name, Date of Birth (DOB), and Social Security Number (SSN) of each child below

Name _____ DOB _____ SSN _____
Address _____ City _____ State _____ Zip _____
Home/Cell Phone # _____



4. HEALTH AND ELIGIBILITY QUESTIONS

Member: **Height** _____ **ft.** _____ **in.** **Weight** _____ **lbs.** Spouse¹: **Height** _____ **ft.** _____ **in.** **Weight** _____ **lbs.**

List the name, address and phone number of your regular health care provider and the date you last consulted him or her.

Member: _____ Spouse¹: _____

- | | Member | | Spouse¹
(if applying) | |
|--|--------------------------|--------------------------|---|--------------------------|
| | Yes | No | Yes | No |
| 1) Are you currently disabled or unable to perform material and substantial duties of your regular occupation due to sickness or injury? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2) Do you currently use or have you used tobacco or nicotine products in any form in the last 12 months? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3) Have you ever been treated for or been diagnosed by a member of the medical profession as having AIDS (Acquired Immunodeficiency Syndrome)? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4) Have you ever been diagnosed or treated by a member of the medical profession for: | | | | |
| a. stroke/TIA (Transient Ischemic Attack), sleep apnea, high blood pressure or any disease or disorder of the heart or lungs? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b. cancer/tumor, diabetes, or any disease or disorder of the blood or immune system? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| c. seizures, or any disease or disorder of the brain or nervous/mental system (including anxiety, depression and other mood disorders)? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| d. arthritis, chronic pain or any disease or disorder of the joint, muscle or neuromuscular systems? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| e. disease or disorder of the liver, kidneys or digestive, intestinal, reproductive or urinary systems? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5) Have you ever received medical treatment or counseling for the use of alcohol or prescribed or non-prescribed drugs, or been advised by a member of the medical profession to discontinue or reduce the use of such substances? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6) Have any of your parents or siblings died prior to age 65 as a result of heart disease, stroke or cancer? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7) Have you in the last five years had any DUI (driving under the influence) convictions, driver's license suspensions/revocations or moving violations? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| a. Member's driver's license number and state of issue: _____ | | | | |
| b. Spouse's¹ driver's license number and state of issue: _____ | | | | |
| 8) Have you ever applied for insurance that was declined, postponed or modified in any way? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9) Do you currently have any disorder, condition or disease, or are you currently taking medication prescribed or provided by a member of the medical profession for any disorder, condition or disease not shown above? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

For every "Yes" answer to questions in the previous section, give details below. Please attach a separate sheet if additional space is needed.

Q#	Applicant	Description of Condition	Date Condition Began	Description of Treatment Received	Health Practitioner Name, Full Address and Phone
	<input type="checkbox"/> Member <input type="checkbox"/> Spouse ¹				
	<input type="checkbox"/> Member <input type="checkbox"/> Spouse ¹				
	<input type="checkbox"/> Member <input type="checkbox"/> Spouse ¹				
	<input type="checkbox"/> Member <input type="checkbox"/> Spouse ¹				

**5. READ THIS INFORMATION CAREFULLY, THEN SIGN AND DATE BELOW**

- To the best of my knowledge and belief, the information I have provided is complete and correct.
- I understand and agree that no coverage shall take effect unless this application is approved by ReliaStar Life Insurance Company and the first premium is paid in my lifetime.
- I understand my coverage begins on the "effective date" assigned by ReliaStar Life Insurance Company.

Authorization and Acknowledgment — Please read and sign below. For underwriting and claim purposes, I give my permission to: Any physician, or any other member of the medical profession, hospital, clinic, other medical or medically related facility, pharmacy, pharmacy benefit manager, insurance or reinsurance company, MIB, Inc. (MIB), Department of Motor Vehicle Records, employer or any other organization or person to give ReliaStar Life Insurance Company (ReliaStar Life) or its authorized representative (including ChoicePoint or any consumer reporting agency) acting on its behalf ALL INFORMATION on my behalf (except as limited below), including findings on medical care, psychiatric or psychological care or examination, surgery, pharmacy prescriptions or prescription records or any non- medical information, including motor vehicle records, as they apply to any person who is to be covered. I give my permission to ReliaStar Life, or its reinsurers, to make a brief report of personal health information to MIB about these same persons. I give my permission to ReliaStar Life to get consumer or investigative consumer reports about these same persons.

I give my permission to ReliaStar Life to get any and all such information for the purposes described in this form. I specifically consent to the redisclosure of such information as set forth in this form. I know that my medical records, including any alcohol or drug abuse information, may be protected by Federal Regulations – 42 CFR Part 2. I may revoke this authorization as it applies to any information protected by 42 CFR Part 2 at any time, but not to the extent action has been taken in reliance on it.

I understand all or part of the information obtained by this authorization may be communicated between ReliaStar Life its affiliates and may be sent to MIB. This information may be made available to any ReliaStar Life affiliate, reinsurer, employer, or contractor who processes transactions that concern any coverage I may have requested or have with ReliaStar Life or its affiliates.

I understand that my additional written consent will be required before any information described above is given, sold, transferred, or, in any way, relayed to another party not previously specified (unless otherwise provided by law). My additional consent must be provided on a form that states the new use of the information or why another party needs it. I know that I have the right to get a copy of this form. A photocopy of this form will be as valid as the original. This form will be valid for 24 months from the date shown below. I acknowledge that I have been given ReliaStar Life's Consumer Privacy Notice.

¹Reference to Spouse includes New Jersey civil union partners as well as partners in same-sex relationships formed in other jurisdictions that provide substantially all of the rights and benefits of marriage but which may have been formed under a different name.

Any person who includes any false or misleading information on an application for coverage under an insurance policy is subject to criminal and civil penalties.

X _____ Member's Signature (always required)	_____ Date
X _____ Spouse's ¹ Signature (if applying)	_____ Date

Questions?

Call Toll-Free: 1-844-304-AOPA (2672)

Email: aopa.service@mercer.com